

# 1:1 meeting template for managers

This 1:1 template will help you—and your employees—get the most out of your regular check-ins. And best of all, this template works in Asana, Excel, or even a plain ol' Google Doc.

If you use the PI Behavioral Assessment<sup>™</sup> to measure your employees' behavioral needs and drives, you'll be happy to see that this template is customizable based on the <u>four key factors</u>.

#### **General rapport**

- All employees: How are you feeling?
- **High extraversion employees:** Did you do anything fun this weekend? How are your kids doing?

## **Projects/tasks**

- All employees: What's the most important thing we should talk about today?
- High dominance employees: What were your top accomplishments this week?
- Low formality employees: I want to check in on [administrative task]. Did you find time to get that done?
- **High patience employees:** We've been moving faster than usual lately. How are you feeling about the pace?

### Team

- All employees: How do you think the team is doing?
- High extraversion employees: Are there any team dynamics I should be aware of?
- Low dominance employees: Do you feel like your voice has been heard this week?

### Role

- All employees: Are you still happy and engaged in your role here?
- All employees: How do you think things are going for you?
- Low dominance employees: What have you done in the last week you're proud of?



# **Career growth**

- All employees: What do you think you could be doing better?
- Low extraversion employees: Have you been building relationships with the right people to be successful?
- Low dominance employees: What have you been doing to gain influence in the company?

#### Manager

- All employees: What could I be doing better to help you?
- All employees: What would you like to see me do more of? Less of?
- High dominance employees: Am I giving you enough autonomy?